COUNTY OF UNION STATE OF NEW JERSEY

REQUEST FOR PROPOSALS FOR VARIOUS PROFESSIONAL SERVICES

FINANCIAL ADVISOR

FAIR AND OPEN PUBLIC SOLICITATION PROCESS

SUBMISSION DEADLINE: DECEMBER 1, 2023 AT 11:00 A.M.

TOWNSHIP OF HILLSIDE PUBLIC NOTICE FOR THE SOLICITATION OF PROFESSIONAL SERVICES

NOTICE IS HEREBY GIVEN that, in accordance with N.J.S.A. 19:44-20.5 et seq. through a fair and open process that sealed submissions will be received by the Township of Hillside, County of Union, State of New Jersey **December 1, 2023 at 11:00 am,** prevailing time, in the Municipal Courtroom, located at the **Township of Hillside Municipal Building, 1409 Liberty Avenue, Hillside Township, NJ 07205** then publicly opened and read aloud for the following:

- 1. Outside Legal Counsel (General Litigation/Appellate Practice, Labor/Employment and Human Resources, Redevelopment, Bond/Public Finance, Environmental Law, Tax Appeal, Land Use (Planning & Zoning) and Alcoholic Beverage Control)
- 2. Engineering Services (Township Engineer, Environmental Engineer and Land Use (Planning & Zoning)
- 3. Professional Planner
- 4. Township Auditor
- 5. Grant Writing Services
- 6. Financial Advisor
- 7. Insurance Brokerage Services
- 8. Animal Control Officer and Shelter Services
- 9. Real Estate Appraisal Services
- 10. Title Insurance Services

Proposals/Submissions will be received by the Township Clerk's Office on the date and time noted above. Firms do not need to be present and may mail or deliver proposal package to the attention of Hope M. Smith, Business Administrator at the above address prior to date and time above. **Envelopes/packages must be conspicuously marked RFP for "specify category."** Standardized submission requirements and selection criteria are on file and available on the Township website www.hillsidenj.us and in the Clerk's Office during regular business hours, 8:00 AM to 4:00 PM, Monday through Friday, excluding holidays. **Addenda will also be posted on the Township website.**

All professional service contractors are required to comply with the requirements of N.J.S.A. 52:32-44 (Business Registration of Public Contractors), N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq. (Contract Compliance and Equal Employment Opportunities in Public Contracts).

Submissions by Corporations and Partnerships shall include a completed Disclosure of Ownership form (N.J.S.A. 52:25-24.2) and shall include a completed Non-Collusion Affidavit.

The Township reserves the right to reject any or all submissions due to any defects or waive informalities and accept any submissions that in their judgment will be in the best interest of the Township. The Township shall award the contract or reject all submissions no later than 60 days from receipt of same.

TOWNSHIP OF HILLSIDE SOLICITATION OF PROFESSIONAL SERVICE CONTRACTS UNDER THE FAIR AND OPEN PROCESS

STANDARDIZED SUBMISSION RULES AND INSTRUCTIONS

- The Township of Hillside is soliciting proposals for the provision of professional services to the Township for the contract period January 1, 2024 through December 31, 2024. Proposals will be accepted for the specific professional services set forth in the Public Notice, a copy of which is attached hereto.
- The applicant understands and agrees that its proposal is submitted on the basis of the requirements prepared by the Township. The applicant accepts the obligation to become familiar with these requirements.
- 3. Applicants are expected to examine the requirements with care. Ambiguities, errors or omissions noted by applicants should be promptly reported in writing to the Township. In the event the applicant fails to notify the Township of such ambiguities, errors or omissions, the applicant shall be bound by its proposal.
- 4. No oral interpretation of the meaning of the specifications will be made to any applicant. Every request for an interpretation shall be in writing, addressed to the Township Clerk. In order to be given consideration, written requests for interpretation must be received at least five (5) days prior to the date fixed for receipt of the proposals. Any and all such interpretations and any supplemental instructions will be in the form of written addenda to the specifications and will be distributed to all prospective applicants in accordance with N.J.S.A. 40A:11-23. All addenda so issued shall become part of the contract documents and shall be acknowledged by the applicant in the proposal. The Township's interpretations or corrections thereof shall be final.
- 5. The proposal shall be addressed to the Township Clerk's Office at the Township of Hillside, 1409 Liberty Avenue, Hillside, New Jersey 07205 and shall be received in the Clerk's Office no later than December 1, 2023 at 11:00 A.M. Respondents must submit an ORIGINAL responsive submission, ONE (1) unbound copy of the responsive submission and ONE (1) copy on CD in pdf format.
- 6. The proposal form shall be submitted in a sealed envelope bearing the name and address of the applicant written on the face of the envelope with the RFP category listed.
- 7. It is the applicant's responsibility to see that proposals are presented to the Township on the hour and at the place designated. Proposals may be hand delivered or mailed; however, the Township disclaims any responsibility for proposals forwarded by regular or overnight mail. If the proposal is sent by overnight mail, the designation in paragraph 6 above must also appear on the outside of the delivery company envelope. PROPOSALS RECEIVED AFTER THE DESIGNATED TIME AND DATE WILL BE RETURNED UNOPENED.

- 8. All proposals shall include, at a minimum, the name, address and all contact information of the person or firm making the proposal; a statement of qualifications, including all applicable professional licenses held; a statement of experience in rendering such professional services to public entities; references; and a proposal for compensation or a schedule of fees to be charged for such professional services.
- 9. All proposals will be evaluated by the Evaluation Team of the Township of Hillside.
- 10. Proposals will be evaluated by the Evaluation Team of the Township of Hillside on the basis of the proposals deemed to be most advantageous, price and other factors considered. The evaluation may consider:
 - a) Experience and reputation in the field of professional services;
 - b) Knowledge and experience with the Township's form of government which is Mayor-Council Plan of the Optional Municipal Charter Law (N.J.S.A. 40:69A- 1 et seq.);
 - Knowledge of the Township of Hillside and the subject matter to be addressed under the contract;
 - d) Availability to accommodate any required meetings;
 - e) Ability of the firm to perform the services on a timely basis, including staffing and familiarity with the subject matter;
 - f) Compensation proposal;
 - g) References; and
 - h) Other factors, if determined to be in the best interest of the Township of Hillside and its agencies.
- 11. Any applicant successfully awarded a contract must agree to indemnify and hold the Township harmless from any liability to subcontractors and suppliers concerning payment for work performed or goods supplied and must also add the Township of Hillside as a named insured to any applicable insurance policies.
- 12. The successful respondent will be notified of the award of contract upon a favorable decision by the governing body.
- 13. Certificate of Professional Liability Insurance in a minimum of \$1,000,000 to be submitted with the proposal submission.

GENERAL DESCRIPTION OF PROFESSIONAL SERVICES NEEDED

The following are brief descriptions of some of the requirements necessary and may include other functions as may be directed by the Township of Hillside and their respective departments:

SCOPE OF SERVICE

The Financial Advisor shall perform the following minimum duties as well as those prescribed by any applicable laws and ordinances:

- 1. A minimum of 10 years' experience as a financial advisor with municipal market knowledge and expertise.
- Work closely with the Chief Financial Officer, including making recommendations and performing the activities related to the issuance of debt and maintenance of the Township's credit rating.
- 3. Review and evaluate the Township's existing capital financing plans and determine whether current borrowing strategy needs to be amended.
- Assist the township in reviewing opportunities to refinance and restructure its existing debt in order to reduce costs or to otherwise implement the Township's financial objectives.
- 5. Design or actively participate in the design of debt structure.
- 6. Assist in developing capital financing for equipment and other assets.
- 7. Develop financial analyses and special reports as requested.
- 8. Provide advice and services related to the sale of bonds and notes.
- 9. Advise on methods of debt sales (where appropriate).
- 10. Recommend timing of bond sales.
- 11. Identify tasks, responsibilities and dates for completing activities leading up to bond sales. Assist with coordinating all tasks associated with a sale, including preparation of the offering statement.

STATUTORY AND OTHER REQUIREMENTS

A. Mandatory Affirmative Action Certification

No firm may be issued a contract unless it complies with the affirmative action regulations of N.J.S.A. 10:5-32 et seq. (Pl. 1975, c.127).

- 1. Procurement, Professional and Service Contracts All successful vendors must submit, within seven days after the receipt of the notice of intent to award the contract or the receipt of the contract, one of the following:
 - a. A photocopy of a valid letter for an approved Federal Affirmative Action Plan (good for one year from the date of the letter), or
 - b. A photocopy of an approved Certificate of Employee Information Report, or
 - c. If the vendor has none of the above, the public agency is required to provide the vendor with an initial Affirmative Action Employee Information Report (AA-302).

B. Stockholder Disclosure

Chapter 33 of the Public Laws of 1977 provides that no corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the proposal or accompanying the proposal of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten percent or more of its stock of any class, or of all individual partners in the partnership who own a ten percent or greater interest therein. Form of Statement is enclosed and shall be completed and returned with proposal.

C. Non-Collusion Affidavit

The Non-Collusion Affidavit, which is enclosed with this RFP, shall be properly executed and submitted with the proposal.

D. New Jersey Business Registration Requirements Non-Construction Contracts

N.J.S.A. 52:32-44 requires that each vendor submit proof of business registration with the RFP package. Proof of registration shall be a copy of the Business Registration Certificate (BRC). A BRC is obtained from the New Jersey Division of Revenue on-line at www.ni.gov/nibgs or by phone at 609-292-1730.

The Township reserves the right to reject any or all proposals if the evidence submitted by, or investigation of such respondent fails to satisfy the owner that such respondent is properly qualified to carry out the obligation of the RFP and to complete the work contemplated therein. The owner reserves the right to waive any minor informality in the RFP.

Notice of Award

The successful respondent will be notified of the award of contract upon a favorable decision by the Governing Body.

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE

N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127) N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Except with respect to affectional or sexual orientation and gender identity or expression, the contractor will ensure that equal employment opportunity is afforded to such applicants in recruitment and employment, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex. Such equal employment opportunity shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex.

The contractor or subcontractor will send to each labor union, with which it has a collective bargaining agreement, a notice, to be provided by the agency contracting officer, advising the labor union of the contractor's commitments under this chapter and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to meet targeted county employment goals established in accordance with N.J.A.C. I7:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, and labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the targeted employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation, gender identity or expression, disability, nationality or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor shall submit to the public agency, after notification of award but prior to execution of a goods and services contract, one of the following three documents:

- 1. Letter of Federal Affirmative Action Plan
- 2. Approval Certificate of Employee Information Report
- Employee Information Report Form AA302 (electronically provided by the Division and distributed to the public agency through the Division's website at www.state.nj.us/treasury/contract_compliance.)

The contractor and its subcontractors shall furnish such reports or other documents to the Division of Public Contracts Equal Employment Opportunity Compliance as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Division of Public Contracts Equal Employment Opportunity Compliance for conducting a compliance investigation pursuant to **Subchapter 10 of the Administrative Code at N.J.A.C. 17:27**.

AMERICANS WITH DISABILITIES ACT OF 1990 EQUAL OPPORTUNITY FOR INDIVIDUALS WITH DISABILITY

The CONTRACTOR and the TOWNSHIP OF HILLSIDE (herein referred to as the Township) do hereby agree that the provisions of Title 11 of the Americans With Disabilities Act of 1990 (the "Act") (42 U.S.C. S12101 et seg.), which prohibits discrimination on the basis of disability by public entities in all services, programs and activities provided or made available by public entities, and the rules and regulations promulgated pursuant thereunto, are made a part of this contract. In providing any aid, benefit, or service on behalf of the TOWNSHIP pursuant to this contract, the CONTRACTOR agrees that the performance shall be in strict compliance with the Act. In the event the CONTRACTOR, its agents, servants, employees, or subcontractors violate or are alleged to have violated the Act during the performance of this contract, the CONTRACTOR shall defend the TOWNSHIP in any action or administrative proceeding commenced pursuant to this Act. The CONTRACTOR shall indemnify, protect, and save harmless the TOWNSHIP, its agents, servants, and employees from and against any and all suits, claims, losses, demands, or damages of whatever kind or nature arising out of or claimed to arise out of the alleged violation. The CONTRACTOR shall, at its own expense, appear, defend, and pay any and all charges for legal services and any and all costs and other expenses arising from such action or administrative proceeding or incurred in connection therewith. In any and all complaints brought pursuant to the TOWNSHIP'S grievance procedure, the CONTRACTOR agrees to abide by any decision of the TOWNSHIP, which is rendered pursuant to, said grievance procedure. If any action or administrative proceeding results in an award of damages against the TOWNSHIP or if the TOWNSHIP incurs any expense to cure a violation of the ADA which has been brought pursuant to its grievance procedure, the CONTRACTOR shall satisfy and discharge the same at its own expense.

The TOWNSHIP shall, as soon as practicable after a claim has been made against it, give written notice thereof to the CONTRACTOR along with full and complete particulars of the claim. If any action or administrative proceeding is brought against the TOWNSHIP or any of its agents, servants, and employees, the TOWNSHIP shall expeditiously forward or have forwarded to the CONTRACTOR every demand, complaint, notice, summons, pleading, or other process received by the TOWNSHIP or its representatives.

It is expressly agreed and understood that any approval by the TOWNSHIP of the services provided by the CONTRACTOR pursuant to this contract will not relieve the CONTRACTOR of the obligation to comply with the Act and to defend, indemnify, protect, and save harmless the TOWNSHIP pursuant to this paragraph.

It is further agreed and understood that the TOWNSHIP assumes no obligation to indemnify or save harmless the CONTRACTOR, its agents, servants, employees and subcontractors for any claim which may arise out of their performance of this Agreement. Furthermore, the CONTRACTOR expressly understands and agrees that the provisions of this indemnification clause shall in no way limit the CONTRACTOR'S obligations assumed in this Agreement, nor shall they be construed to relieve the CONTRACTOR from any liability, nor preclude the TOWNSHIP from taking any other actions available to it under any other provisions of this Agreement or otherwise at law.

STANDARDIZED SUBMISSION REQUIREMENTS & SELECTION CRITERIA (FAIR & OPEN PUBLIC SOLICITATION PROCESS FOR PROFESSIONAL SERVICES)

The Township of Hillside is seeking sealed submissions in response to a Public Notice for the Solicitation of a Professional Service Contracts.

The standardized submission requirements shall include:

- Names and roles of the individuals who will perform the services/tasks and descriptions
 of their experience with projects similar to the services contained herein including their
 education, degrees and certifications.
- 2. References and record of success of same or similar service.
- 3. Description of ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff).
- 4. Cost details; including the hourly rates of each of the individuals who will perform services and time estimates for each individual, all expenses and total cost of "not to exceed" amount.

The selection criteria to be used in awarding contracts shall include:

- 1. Qualifications of the individuals who will perform the services/tasks and the amounts of their respective participation.
- 2. Experience and references.
- 3. Ability to perform the services/tasks in a timely fashion, including staffing and familiarity with the subject matter.
- 4. Cost consideration including, but not limited to, historical costs for similar professional services, expertise involved and comparable costs for comparable public entities.

Please Note this Additional Requirement:

Professional services entities shall submit one (1) original (clearly mark the original copy), one (1) unbound copy of their sealed submission and one (1) copy on CD in pdf format, on the date of the public opening and reading.

CHECKLIST

The following items, as indicated below (X), shall be provided with the receipt of sealed submissions:

| 1. Non-Collusion Affidavit |
|--|
| 2. Disclosure of Ownership Form |
| 3. Insurance Requirement Acknowledgement Form |
| 4. Mandatory Equal Employment Opportunity Notice Acknowledgement |
| 5. Copy of your <i>Business Registration Certificate</i> as issued by the State of New Jersey, Department of Treasury, Division of Revenue (Strongly suggested that this be submitted with submission) |
| 6. Professional Service Entity Information Form |
| 7. Submission Form |
| 8. Acknowledgement of Corrections, Additions or Deletions Form |
| 9. Acknowledgement of Receipt of Addenda |
| 10. Vendor Documentation Retention |
| 11. Disclosure of Investment Activities in Iran |

Reminder

Please submit one (1) original, one (1) unbound copy of your proposal, one (1) copy on CD in pdf format and all required documents, in A SEALED ENVELOPE labeled with your name & the title of submission.

NON-COLLUSION AFFIDAVIT

| State of New Jersey | | | | |
|--|---|--|--|-------|
| County ofss: | | | | |
| lr | esiding in | | | |
| (Name of affiant) | | (Name of municipal | lity) | |
| in the County of | and State of | | of | ful |
| age, being duly sworn according to law on my o | oath depose and say | that: | | |
| I am | of the firm of | | | |
| (Title or position) | | (Name of firm) | | |
| the bidder making this Proposal for the RFP ent | itled | | | |
| Proposal and in this affidavit are true and correct Hillside relies upon the truth of the statements of in this affidavit in awarding the contract for the statement of the stat | contained in said Prosaid project. by has been employed a commission, pero | oposal and in the state ed or retained to solici centage, brokerage, o | ements cont t or secure s r contingent | ained |
| (Name of Business Entity) | · | | | |
| Subscribed and sworn before me this day | of | 20 | | |
| Signature | _ | | | |
| (Type or print name under signature) | _ | | | |
| Notary public of My Commission expires | _ | | | |
| (Seal) | | | | |

DISCLOSURE OF OWNERSHIP FORM

- **N.J.S.A. 52:25-24.2** reads in part that "no corporation or partnership shall be awarded any contract by the State, County, Municipality or School District, or any subsidiary or agency thereof, unless prior to the receipt of the submission of the corporation or partnership, there is provided to the public contracting unit a statement setting forth the names and addresses of all individual who own 10% or more of the stock or interest in the corporation or partnership".
- 1. If the professional service entity is a *partnership*, then the statement shall set forth the names and addresses of all partners who own a 10% or greater interest in the partnership.
- 2. If the professional service entity is a *corporation*, then the statement shall set forth the names and addresses of all stockholders in the corporation who own 10% or more of its stock of any class.
- 3. If a corporation owns all or part of the stock of the corporation or partnership providing the submission, then the statement shall include a list of the stockholders who own 10% or more of the stock of any class of that corporation.
- 4. If the professional service entity is other than a corporation or partnership, the contractor shall indicate the form of corporate ownership as listed below

COMPLETE ONE OF THE FOLLOWING STATEMENTS:

| i. Stockholders of Partilers owning 10% of more of the compa | any providing the submission. |
|---|--|
| NAME: ADDRESS: | |
| | |
| | _ |
| SIGNATURE: | DATE: |
| II. No Stockholder or Partner owns 10% or more of the compa | ny providing this submission: |
| SIGNATURE: | DATE: |
| III. Submission is being provided by an individual who operat | es as a sole proprietorship: |
| SIGNATURE: | DATE: |
| IV. Submission is being provided by a corporation or partners | ship that operates as a (check one of the following) |
| Limited PartnershipLimited Liability Corporation | า |
| Limited Liability PartnershipSubchapter S Corp | poration |
| SIGNATURE: | DATE: |

INSURANCE REQUIREMENTS AND ACKNOWLEDGEMENT FORM

Certificate(s) of Insurance shall be filed with the Township's Clerk's Office upon award of contract by the Township.

The minimum amount of insurance to be carried by the Professional Service Entity shall be as follows:

A. Commercial General Liability (CGL)

- 1. CGL with limits of insurance of not less than \$1,000,000 Each Occurrence, \$2,000,000 Products Completed Operations Aggregate, \$1,000,000 Personal & Advertising Injury, and \$2,000,000 General Annual Aggregate.
- 2. CGL coverage shall be written on a current version of ISO Occurrence Commercial General Liability Coverage form CG 00 01 or a form providing equivalent coverage and shall cover liability arising from premises, ongoing operations, independent contractors, products-completed operations, and personal and advertising injury.
- 3. The Owner and all other parties required by the Owner, shall be named as additional insureds on the CGL coverage part using Additional Insured Owners, Lessees or Contractors CG 20 10, Additional Insured Owners, Lessees or Contractors Completed Operations CG 20 37, or endorsements providing equivalent coverage to the additional insureds. Coverage for the additional insureds shall be as broad as the coverage provided for the named insured Professional Service Entity. It shall apply as primary and non-contributory insurance before any other insurance or self-insurance, including any deductible, maintained by, or provided to, the additional insured.
- 4. The Professional Service Entity shall maintain CGL coverage for itself and all additional insureds for the duration of the contract.

B. Automobile Liability

- 1. Business Auto Liability with limits of at least \$ 1,000,000 each accident.
- 2. Business Auto coverage must include coverage for liability arising out of all owned, leased, hired and non-owned automobiles.

C. Commercial Umbrella

- 1. Umbrella limits must be at least \$ 1,000,000 and must provide coverage over all underlying policies.
- 2. Umbrella coverage must include as additional insureds all entities that are additional insureds on the CGL.

D. Workers Compensation and Employers Liability

- 1. Coverage A- Statutory
- 2. Coverage B -Employers Liability Insurance limits of at least \$1,000,000 each accident for bodily injury by accident, \$1,000,000 each employee for injury by disease and \$1,000,000 for total policy bodily injury by disease.
- 3. Where applicable, U.S. Longshore and Harborworkers Compensation Act Endorsement shall be attached to the policy.
- 4. Where applicable, the Maritime Coverage Endorsement shall be attached to the policy.

E. Professional Liability Insurance

Limits shall be a minimum of \$1,000,000.00 for each claim and \$1,000,000.00 aggregate each policy period.

F. Waiver of Subrogation (Waiver of Transfer of Rights of Recovery Against Others to Us)

Professional Service Entity shall waive all rights against Owner and their agents, officers, directors and employees for recovery of damages to the extent these damages are covered by commercial general liability, commercial umbrella liability, business auto liability or workers compensation and employers liability insurance maintained per requirements stated above and where permitted by law.

G. Certificates of Insurance

Professional Service Entity shall provide the Owner, prior to commencement of work, valid Certificates of Insurance, and all applicable additional insured endorsements, verifying that the foregoing insurance requirements have been met. Professional Service Entity understands the terms of this Insurance Requirements agreement and acknowledges that it is part of any contract or as a standalone Insurance Requirements

Agreement.

| Acknowledgement of Insurance Requirement: | | |
|---|--------|--|
| (Signature) | (Date) | |
| (Printed Name and Title) | | |

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY NOTICE (N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq.)

GOODS, PROFESSIONAL SERVICES AND GENERAL SERVICE CONTRACTS

This form is a summary of the successful professional service entity's requirement to comply with the requirements of **N.J.S.A. 10:5-31 et seq.** and **N.J.A.C. 17:27 et seq.**

The successful professional service entity shall submit to the Township of Hillside, after notification of award but prior to execution of this contract, one of the following three documents as forms of evidence:

(a) A photocopy of a valid letter that the vendor is operating under an existing Federally approved or sanctioned affirmative action program (good for one year from the date of the letter);

OR

(b) A photocopy of a Certificate of Employee Information Report approval, issued in accordance with N.J.A.C. 17:27-1.1 et seq.;

OR

(c) A photocopy of an Employee Information Report (Form AA302) provided by the Division of Contract Compliance and distributed to the Township of Hillside to be completed by the vendor in accordance with N.J.A.C. 17:27-1.1 et seg.

The successful professional service entity may obtain the Employee Information Report (AA302) from the Township of Hillside during normal business hours.

The successful professional service entities must submit the white and canary copies of the AA302 (Employee Information Report) to the Division of Contract Compliance and Equal Employment Opportunity in Public Contracts (Division). The pink *Public Agency* copy is submitted to the Township of Hillside, and the gold *Vendor* copy is retained by the professional service entity.

The undersigned professional service entity certifies that he/she is aware of the commitment to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq. and agrees to furnish the required forms of evidence.

The undersigned professional service entity further understands that his/her submission shall be rejected as non-responsive if said professional service entity fails to comply with the requirements of N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 et seq.

| COMPANY: | | |
|------------|-------------|--|
| SIGNATURE: | PRINT NAME: | |
| TITLE: | DATE: | |

SAMPLE CERTIFICATE OF EMPLOYEE INFORMATION REPORT

SAMPLE CERTIFICATE OF EMPLOYEE INFORMATION REPORT



BUSINESS REGISTRATION CERTIFICATE

ATTENTION ALL PROFESSIONAL SERVICE ENTITIES

On June 29, 2004, Governor McGreevey signed P.L. 2004, c.57, Business Registration of Contractors with Government Agencies, into law. Effective September 1, 2004, all business organizations that do business with a local contracting agency (i.e. Township of Howell) are required to be registered with the State of New Jersey, Department of Treasury, Division of Revenue, and provide proof of that registration to the contracting agency before the contracting agency may enter into a contract with the business.

A "Business Organization" means an individual, partnership, association, joint stock company, trust, corporation or other legal business entity or successor thereof.

Further information may be obtained by visiting the following web site at the State of New Jersey: www.nj.gov/treasury/revenue/busregcert.htm

Goods & Services Contracts (including purchase orders):

N.J.S.A. 52:32-44 imposes the following requirements on contractors and all subcontractors that **knowingly** provide goods or perform services for a contractor fulfilling this contract:

- 1) The contractor shall provide written notice to its subcontractors and suppliers to submit proof of business registration to the contractor;
- 2) Prior to receipt of final payment from a contracting agency, a contractor must submit to the contracting agency an accurate list of all subcontractors or attest that none were used;
- 3) During the term of this contract, the contractor and its affiliates shall collect and remit, and shall notify all subcontractors and their affiliates, that they must collect and remit to the Director, New Jersey Division of Taxation, the use tax due pursuant to the Sales and Use Tax Act, (N.J.S.A. 54:32B-1 et seq.) on all sales of tangible personal property delivered into this State.

A contractor, subcontractor or supplier who fails to provide proof of business registration or provides false business registration information shall be liable to a penalty of \$25 for each day of violation, not to exceed \$50,000 for each business registration not properly provided or maintained under a contract with a contracting agency.

The Township of Hillside strongly suggests that a copy of the Business Registration Certificate issued by the NJ Department of Treasury, Division of Revenue, be provided at the time of submission.

SAMPLE BUSINESS REGISTRATION CERTIFICATE





PROFESSIONAL SERVICE ENTITY INFORMATION FORM

If the Professional Service Entity is an *INDIVIDUAL*, sign name and give the following information: Telephone No.: Social Security No.: Fax No.: E-Mail: If individual has a **TRADE NAME**, give such trade name: Telephone No.: If the Professional Service Entity is a *PARTNERSHIP*, give the following information: Name of Partners: _____ Firm Name: _____ Address: Telephone No.:______Federal I.D. No.: _____ Fax No.:______E-Mail:_____ Social Security Nos.:____ Signature of authorized agent: If the Professional Service Entity is *INCORPORATED*, give the following information: State under whose laws incorporated: Location of principal office: ___ Telephone No.:______Federal I.D. No.: _____ Fax No.:______E-Mail:_____ Name of agent in charge of said office upon whom notice may be legally served: Telephone No.:______ Name of Corporation: _____ Signature By: _____ Title: ____

Address:

SUBMISSION FORM

(Additional sheets may be used but please use item number)

| 1. Names and roles of the individuals who will perform the services and description of their education and experience with projects similar to the services contained herein including their education, degrees and certifications: | | |
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| 2. References and record of success of same or similar service: | | |
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| Description of ability to provide the services in a timely fashion (including staffing, familiarity and location of key staff): | | |
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| 4. Cost details, include the laservices and all expenses for | ourly rates (rate schedule) of each of the individuals who will perform r the year 2024: | |
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| | | _ |
| | | _ |
| | | |
| Firm: | Date: | |
| Authorized Representative (P | int): | |
| Signature: | Title: | |
| Telephone #: | Fax #: | |
| Email: | | |

ACKNOWLEDGEMENT OF CORRECTIONS, ADDITIONS AND DELETIONS FORM

| l, | _of the firm | |
|--|---|---------|
| hereby acknowledge that any corrections, | additions and/or deletions have been initialed and da | ated ir |
| this Submission Package. | | |
| (Signature) | | |
| (Type or Print name of affiant and Title, under signature) | | |
| (Data) | | |

ACKNOWLEDGEMENT OF ADDENDA POSTED ON WEBSITE

www.hillsidenj.us

The undersigned respondent hereby acknowledges that they are aware of the following Addenda which have been posted on the Township of Hillside's website:

| | Addendum Number: | Dated: | |
|------------|------------------|--------|---|
| | | | _ |
| | | | |
| | | | |
| Signed: | | | |
| Title: | | | |
| | ne: | | |
| Date: | | | |
| Company: _ | | | |

Signature required ONLY in the case of any addenda actually being issued for this RFP

VENDOR DOCUMENTATION RETENSION

N.J.A.C. 17:44-2.2

THE VENDOR SHALL MAINTAIN ALL DOCUMENTATION RELATED TO PRODUCTS, TRANSACTION OR SERVICES UNDER THIS CONTRACT FOR A PERIOD OFFIVE YEARS FROM THE DATE OF FINAL PAYMENT. SUCH RECORDS SHALL BE MADE AVAILABLE TO THE NEW JERSEY OFFICE OF THE STATE COMPTROLLER UPON REQUEST.

| Signature: | | | |
|-------------|--|--|--|
| Print Name: | | | |
| Title: | | | |
| Date: | | | |

DISCLOSURE OF INVESTMENT ACTIVITIES IN IRAN

| Contra | ct Number: | Bidder/Proposer: |
|--|---|--|
| contract parents, person o principle but not l | must complete the certification below to atte subsidiaries, or affiliates, is not identified or r entity engaging in investment activities in swhich are the subject of this law, s/he shall | ntity that submits a bid or proposal or otherwise proposes to enter into or renew a est, under penalty of perjury, that the person or entity, or one of the person or entity's n a list created and maintained by the New Jersey Department of the Treasury as a Iran. If the Township of Hillside finds a person or entity to be in violation of the I take action as may be appropriate and provided by law, rule or contract, including pliance, recovering damages, declaring the party in default and seeking debarment |
| I certify proposa | | the person or entity listed above for which I am authorized to submit a bid/ |
| natural g | is not providing goods or services of \$20,0 oil or liquefied natural gas tankers, or products, for the energy sector of Iran, AND | 00,000 or more in the energy sector of Iran, including a person or entity that ucts used to construct or maintain pipelines used to transport oil or liquefied |
| | is not a financial institution that extends \$2 | 0,000,000 or more in credit to another person or entity, for 45 days or more, if that le goods or services in the energy sector in Iran. |
| affiliate: provide | s has engaged in the above-referenced act d in part 2 below to the Township of Hills | nake the above certification because it or one of its parents, subsidiaries, or ivities, a detailed, accurate and precise description of the activities must be ide under penalty of perjury. Failure to provide such will result in the bid/appropriate penalties, fines and/or sanctions will be assessed as providedby |
| PART 2 | PLEASE PROVIDE FURTHER INFORM | ATION RELATED TO INVESTMENT ACTIVITIES IN IRAN |
| subsidia | ries or affiliates, engaging in the investme | e description of the activities of the proposer, or one of its parents, ent activities in Iran outlined above by completing the boxes below. |
| Name: | | _Relationship to Proposer: |
| Descript | ion of Activities: | |
| Duration | of Engagement: | _Anticipated Cessation Date: |
| Proposei | · Contact Name: | Contact Phone Number: |
| attachm certifica of Hillsi from the writing offense t crimina Jersey a | ents thereto to the best of my knowledge tion on behalf of the above-referenced pe de are relying on the information contain e date of this certification through the cor of any changes to the answers of informa to make a false statement or misrepresent I prosecution under the law and that it wi | hereby represent and state that the foregoing information and any are true and complete. I attest that I am authorized to execute this rson or entity. I acknowledge that the State of New Jersey and the Township ed herein and thereby acknowledge that I am under a continuing obligation in the place of any contracts with the State and the Township of Hillside in tion contained herein. I acknowledge that I am aware that it is a criminal ration in this certification, and if I do so, I recognize that I am subject to ll also constitute a material breach of my agreement(s) with the State of New State and the Township of Hillside at its option may declare any contract(s) ceable. |
| Full Naı | me (print): | Signature: |
| Title: | | Doto |